

| Medical History | | | | | | | | |
|-------------------------------------|--------|-------|---------------------|--------|-------|-------------------------|--------|-------|
| AIDS/HIV | ___Yes | ___No | Epilepsy | ___Yes | ___No | Psychiatric Care | ___Yes | ___No |
| Allergies to anesthetics | ___Yes | ___No | Eye Problems | ___Yes | ___No | Radiation treatment | ___Yes | ___No |
| Anemia | ___Yes | ___No | Fainting | ___Yes | ___No | Rash | ___Yes | ___No |
| Angina | ___Yes | ___No | Gout | ___Yes | ___No | Respiratory disease | ___Yes | ___No |
| Arthritis | ___Yes | ___No | Headaches | ___Yes | ___No | Rheumatic fever | ___Yes | ___No |
| Artificial heart valves/joints | ___Yes | ___No | Heart disease | ___Yes | ___No | Shortness of breath | ___Yes | ___No |
| Asthma | ___Yes | ___No | Hemophilia | ___Yes | ___No | Sinus problems | ___Yes | ___No |
| Back Problems | ___Yes | ___No | Hepatitis/jaundice | ___Yes | ___No | Special diet | ___Yes | ___No |
| Bleeding Disorders | ___Yes | ___No | High blood pressure | ___Yes | ___No | Stroke | ___Yes | ___No |
| Cancer | ___Yes | ___No | High cholesterol | ___Yes | ___No | Swollen neck glands | ___Yes | ___No |
| Chemical Dependency | ___Yes | ___No | Insomnia | ___Yes | ___No | Thyroid disease | ___Yes | ___No |
| Chest Pain | ___Yes | ___No | Kidney Problems | ___Yes | ___No | Tuberculosis | ___Yes | ___No |
| Chronic diarrhea | ___Yes | ___No | Liver Disease | ___Yes | ___No | Ulcers | ___Yes | ___No |
| Circulatory Problems | ___Yes | ___No | Low Blood Pressure | ___Yes | ___No | Varicose veins | ___Yes | ___No |
| Diabetes/ A1C : _____ | ___Yes | ___No | Nervous Problems | ___Yes | ___No | Venereal disease | ___Yes | ___No |
| Type 1 ___ Type 2 ___ | | | Osteoporosis | ___Yes | ___No | Unexplained weight loss | ___Yes | ___No |
| Ear Problems | ___Yes | ___No | Phlebitis | ___Yes | ___No | OTHER: _____ | | |

Family Physician: _____ **Date of last visit:** _____

Have you ever smoked: Never Former Currently – How often: _____ Chewing Tobacco

Alcohol Consumption: No Yes → **How Often:** Rarely Occasionally Socially Moderately Daily

Illicit/Illegal Drug Use: No Yes

Exercise/Athletic Activities: _____

Surgeries: None

Foot –Right or Left _____

Ankle-Right or Left _____

Knee-Right or Left _____

Hip

Back/Spine

Heart Surgery(ies)

Hysterectomy

Appendix Removal

Hernia

Gall Bladder Removal

Thyroid

Tonsillectomy

Pacemaker

Stent Placement

Other: _____

Medications & Dosages: I do not take medications

Allergies: None Adhesive Tape Latex Sulfa Aspirin Penicillin Codeine Iodine Vicodin

Others: _____

Family History: * Adopted I have no family medical history

Arthritis: Mother Father

*

Cancer: Mother Father

*

Diabetes: Mother Father

Heart: Mother Father

*

Hypertension: Mother Father

*

Stroke: Mother Father

REVIEW OF SYSTEMS

Patient Name: _____

Please check any of the following that you are **currently experiencing** or have **recently experienced**.

| | | | |
|---|--|---|--|
| Constitutional | | | |
| <input type="checkbox"/> Fever | <input type="checkbox"/> Chills | <input type="checkbox"/> Sweats | <input type="checkbox"/> Weight Change |
| Head, Eyes, Ears, Nose and Throat | | | |
| <input type="checkbox"/> Wear Contact Lenses | <input type="checkbox"/> Dentures | <input type="checkbox"/> Wearing Eyeglasses | |
| <input type="checkbox"/> Double Vision | <input type="checkbox"/> Cataract | <input type="checkbox"/> Dizziness | |
| <input type="checkbox"/> Difficulty Swallowing | <input type="checkbox"/> Neck Pain | <input type="checkbox"/> Sore Throat | |
| <input type="checkbox"/> Nosebleeds | <input type="checkbox"/> Problems with eyesight | <input type="checkbox"/> Ringing in the Ears | |
| Cardiovascular | | | |
| <input type="checkbox"/> Chest Pain / Discomfort | <input type="checkbox"/> Cardiovascular Symptom | <input type="checkbox"/> Heart Murmur | |
| <input type="checkbox"/> Swelling lower extremity | <input type="checkbox"/> Leg Pain with Exercise | <input type="checkbox"/> Palpitations | |
| Hematologic/Lymphatic | | | |
| <input type="checkbox"/> Bleeding Problem | <input type="checkbox"/> Swollen Glands | <input type="checkbox"/> Lymphoma | |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Skin Lump - Location | | |
| Respiratory | | | |
| <input type="checkbox"/> Difficulty Breathing | <input type="checkbox"/> Wheezing | <input type="checkbox"/> Previous Pulmonary Disease | |
| <input type="checkbox"/> Exposure to TB | <input type="checkbox"/> Cough | <input type="checkbox"/> Pulmonary Symptoms | |
| Gastrointestinal | | | |
| <input type="checkbox"/> Nausea | <input type="checkbox"/> Vomiting | <input type="checkbox"/> Diarrhea | |
| <input type="checkbox"/> Decrease in Appetite | <input type="checkbox"/> Abdominal Pain | <input type="checkbox"/> Constipation | |
| Endocrine | | | |
| <input type="checkbox"/> Often Thirsty | <input type="checkbox"/> Frequent Urination | <input type="checkbox"/> Thyroid Disease | |
| <input type="checkbox"/> Urinary Symptoms | <input type="checkbox"/> Prostate Problems | <input type="checkbox"/> Prior Kidney Disease | |
| Musculoskeletal | | | |
| <input type="checkbox"/> Musculoskeletal symptoms | <input type="checkbox"/> Feeling weak | <input type="checkbox"/> Joint Pain, Arthralgia | |
| <input type="checkbox"/> Weakness of limbs | <input type="checkbox"/> Prior Fracture | | |
| Nervous System | | | |
| <input type="checkbox"/> Ataxia | <input type="checkbox"/> Speech Difficulties | <input type="checkbox"/> Headache | |
| <input type="checkbox"/> Neuropathy | <input type="checkbox"/> Confusion/ Disorientation | <input type="checkbox"/> Fainting | |
| <input type="checkbox"/> Convulsions | | | |
| Skin | | | |
| <input type="checkbox"/> Rash | <input type="checkbox"/> Ulcer | <input type="checkbox"/> Lesions | <input type="checkbox"/> Sun Sensitivity |
| <input type="checkbox"/> Color Change | <input type="checkbox"/> Slow Healing | <input type="checkbox"/> Infections | <input type="checkbox"/> Cracking |
| <input type="checkbox"/> Eczema (Pruritus) | <input type="checkbox"/> Growth | <input type="checkbox"/> Hair Loss | |
| Allergic, Immunologic History | | | |
| <input type="checkbox"/> Dermatitis | <input type="checkbox"/> Rheumatoid Arthritis | <input type="checkbox"/> Lupus | <input type="checkbox"/> Collagen Vascular |
| Psychiatric | | | |
| <input type="checkbox"/> Nervousness | <input type="checkbox"/> Tension | <input type="checkbox"/> Depression | |

➔ Signature: _____

Date: _____

NOTICE OF PRIVACY PRACTICES

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

This office may use and disclose medical and financial information related to your care that may be necessary now or in the future to facilitate payment by third parties for services rendered by us, or to assist with, aid in, or facilitate the collection of data for purposes of utilization review, quality assurance, or medical outcomes evaluation purposes. Such information may be released to insurance companies, HMOs and PPOs, managed care organizations, IPAs, Medicare/Medicaid, or other governmental or third party payers, or any organizations contracting with any of the above entities to perform such functions. Medical records may be delivered to a primary care physician or any other physician that is directly or indirectly responsible for your medical care or payment thereof. Calls may be recorded for training purposes and quality assurance.

This office will not use or disclose any of your medical and financial information for any purpose not stated above without your specific authorization. You may revoke your authorization at any time.

You may request restrictions on certain uses and disclosures. This office is not required to agree to a requested restriction. You have the right to receive confidential communications of your protected health information. You have the right to inspect copy and amend your protected health information. You may also request an accounting of disclosures of your protected health information from this office.

We are legally obligated to maintain the privacy of your protected health information, to provide you with the Notice of Privacy Practices, and to abide by its terms. We reserve the right to change our privacy practices and apply revised privacy practices to protected health information.

You may register a complaint with this office if you suspect that your privacy rights have been violated. We will investigate the complaint and inform you of the finding. This office will make no retaliation against you because you registered a complaint. You may also file a complaint with the Secretary of the Department of Health and Human Services.

You may speak to the Office Manager to obtain additional information regarding any questions you may have concerning this notice or to receive a printed copy of this notice. This Notice of Privacy Practices is effective as of April 14, 2003.

Family Foot and Ankle Clinic, LLC is also authorized to leave a message on the following if needed:

HOME PHONE

CELL PHONE

E-MAIL

→ _____
SIGNATURE: Patient, Guardian, or Personal Representative **Date:**

→ List family/friends that we may discuss your medical/ financial matters with:
Name of Individual: **Relationship (spouse, daughter, son, friend, etc.)**

PATIENT FINANCIAL, OFFICE & PROCEDURE POLICIES

Family Foot and Ankle Clinic is dedicated to providing the best possible care and service to you and regard your complete understanding of our financial policies as an essential element of your care and treatment. If you have questions, please discuss them with our front office staff or supervisor.

- As our patient, you are responsible for all authorizations/referrals needed to seek treatment in this office.
- **Payments** for office services are due at the time of service. We will accept VISA, MasterCard, Discover Card, American Express, Care Credit, HSA, cash or check.
- **Your insurance** policy is a contract between you and your insurance company. As a courtesy, we will file your insurance claim for you if you assign the benefits to the doctor. In other words, you agree to have your insurance company pay the doctor directly. If your insurance company does not pay the account within 90 days from your visit, we will have to look to you for payment. We do not determine payment of a claim- the insurance company does. Please contact your insurance company for any questions on any claims that have been submitted.
- **Time of Service Payments:** We have made prior arrangements with insurers and other health plans to accept an assignment of benefits. **We will bill those plans with which we have an agreement and will only require you to pay the co-pay, co-insurance, and/or deductible at the time of service. Payment is due when services are rendered.** Payment due is based upon primary insurance benefits. If you carry a balance, you may be asked to pay towards that balance prior to making future appointments. Balance owed by you is to be paid in full within 60 days of the date of statement.
- **As part of our office policy, we require an ESTIMATE of care payment if your deductible is not met, co-payment, and/or co-insurance be paid in full at the time of treatment.** You are fully responsible for any amount not paid by insurance. Our office accepts cash, check, Visa, Mastercard and Discover.
- If you have insurance coverage with a plan with which we do not have a prior agreement, we will prepare and send the claim for you on an unassigned basis. This means your insurer will send the payment directly to you. Therefore, all charges for your care and treatment are due at the time of service.
- All health plans are not the same and do not cover the same services. In the event your health plan determines a service to be “not covered,” or you do not have authorization, you will be responsible for the complete charge. We will attempt to verify benefits for some specialized services; however, you remain responsible for charges to any service rendered. Patients are encouraged to contact their plans for clarification of benefits prior to services rendered.
- You must inform the office of all insurance changes and authorization referral requirements. In the event the office is not informed, you will be responsible for any charges denied.
- For most services provided in the clinic or outside surgical facility, we will bill your health plan. Any balance due is your responsibility.
- There are certain elective surgical procedures that we require pre-payment. You will be informed in advance if your procedure is one of those. In that event, payment will be due one week prior to the surgery.
- **Accounts are subject to an 18% finance charge if bill is not paid within 60 days of receiving your patient statement from Family Foot and Ankle Clinic, LLC.**
There is a service fee of **\$35.00** for all returned checks. Your insurance company does not cover this fee.

PATIENT FINANCIAL, OFFICE & PROCEDURE POLICIES Continued:

- **Cancelled/Broken surgical appointments:** Kindly give **24-hour notice** if you need to cancel an appointment, We understand there are times when an appointment will be missed due to unforeseeable circumstances. However, repeat no shows for office appointments or for time blocked for surgical procedures, there will be a **\$35.00** no show fee charged for each no show. **Cancelled/Broken surgical appointments will be charged a \$50.00 fee.** Each no show prevents a potential patient from being seen in the office; this is not fair to our patients or to our doctors. A 24-hour notice is requested.
- **Medicare:** Trimming of corns and calluses is considered a routine procedure by **MOST** insurance companies (with the exception of Medicare). You will be required to pay for this service as an out-of-pocket expense. Medicare only allows these services once every 61 days.
- **Disability/FMLA Forms:**
There will be a charge of \$25.00 minimum to fill out Disability/FMLA forms. This amount is subject to change. Payment is due before the completed paperwork can be faxed.
- **X-Rays taken in our office are digital images:** You may obtain a CD of the x-ray images for a charge of \$15.00. Please call our office, release of information form filled out requesting images and allow (two) 2 business days for digital images. Once the CD has been created, the \$15.00 charge will be applied to your account, even if you fail to pick up the record.
- **CELL PHONES:**
In order to create an environment that respects patients and their privacy, cell phone use in the office and treatment rooms is prohibited.

I fully understand and agree to the above stated financial policy for Family Foot and Ankle Clinic, LLC. I also understand by signing this agreement that I am giving my authorization to facilitate payment by third parties for services rendered and to agencies/third parties which may be contracted to facilitate collection of any accounts which are past due. Balance owed by you is to be paid in full within 60 days of the date of statement. Due to contract language between physician and insurance company, I understand I am financially responsible for all charges deemed as "non-covered benefits" by my insurance company even if the insurance's explanation of benefits state the procedure is a "non-covered benefit" and "patient is not responsible".

→ Signature of Patient, Parent/Guardian, or POA

Date:

Narcotics Policy

Our office policy on the use and prescription of narcotics is as follows:

No new narcotic or refill narcotic prescriptions will be issued after 5:00 PM Monday through Thursday, after 12:00 PM on Friday, or on weekends – **NO EXCEPTIONS**. If you feel that you are going to run out of your prescription, please call us at least one business day prior to needing the refill so your physician may review the request before you run out. Prescriptions will not be filled if you have not been seen within 1 month. Narcotic prescriptions may not be called in to your pharmacy. A physical prescription is required.

Office Visits:

- No narcotics will be prescribed for chronic pain. However, narcotics may be prescribed for acute injuries when they are less than one week old. The narcotic prescription will not exceed 5 days of treatment.
- If you are under the supervision of a pain management physician, we expect you to disclose this information to us on your first visit. Failure to do so would be fraud and would violate your contract with your pain management physician. Further, if you have been receiving narcotics from your primary care physician or any other physician, we expect you to disclose this information.

Post-operative:

- Narcotics will only be prescribed for a period of two to three weeks after a surgical procedure. Under extreme circumstances, a patient may receive narcotic medications for up to three months post-surgery. If the pain continues after this time, a pain management consult will be issued. There are occasional exceptions to this rule, but your physician may need to see you to reevaluate your condition prior to renewing your prescription.
- If you are on chronic narcotics from a pain management physician, you will need to receive your post-operative pain medicine from that physician, unless pre-arranged with us prior to your surgery.

As part of keeping our patients informed, we want to make you aware of the reasons we limit the use of narcotics.

1. Severe postoperative/post injury pain that would require narcotics will usually reduce significantly by 2-3 days after surgery or injury and is usually gone by 10-14 days. Postoperative needs for narcotics longer than this period may signal complications that potentially require a more direct or specific treatment plan instead of covering up the problem. Often, a need for narcotics longer term indicates the patient may be overdoing things and compensating with narcotics. Although you may desire to be active, it is possible to be too active. It is important to listen to your body and respond to the cues it gives. A quicker recovery is more likely with reduced activities so that pain is controllable without narcotics. The goal is to make the best recovery from surgery or injury as possible.
2. After 3-7 days, your brain wants to, and is supposed to manage the pain naturally. This is the best way to manage medium and long-term soreness and mild pain. Narcotics are known to block these normal processes, inhibiting the body's own pain control.
3. Narcotics are proven to be habit forming. Dependency on pain medication can start in as little as 2 weeks after beginning use. We cannot tolerate allowing this to happen.

Narcotics Policy Continued:

The Wisconsin Podiatric Medical Association and the Drug Enforcement Administration track physicians and their prescribing of narcotics. Podiatric surgeons are not expected to prescribe narcotics for long-term use. We agree with this policy set forth by our state. Therefore, if you are receiving narcotics from your previous physician or primary care physician, you will need to continue to see them for prescriptions.

We do not deny that you may have pain. However, it is necessary to be aware of your body's own ability to tolerate pain and the need to rely on this process in a timely manner. We have created this policy to assist in assuring that our patients receive the best possible care and appreciate your assistance in enforcing it.

If you have any questions regarding our office policy on the use of narcotics, feel free to contact us so we can discuss it further. IF you feel you need assistance with long-term (chronic) pain control, we will be happy to guide you to a pain management specialist.

I have read, understand, and agree to the above policy:

→ _____
Print Name: _____ *Sign Name:* _____ *Date:* _____

PATIENT CREDIT CARD ON FILE AGREEMENT

We have implemented a policy which enables you to maintain your credit card information securely on file with Family Foot and Ankle Clinic, LLC. In providing us with your credit card information, you are giving Family Foot and Ankle Clinic, LLC permission to automatically charge your credit card on file for your co-pay and/or deductible amount (or any other patient(s) you have listed on this form) at time of service. By signing this you authorize this agreement will remain in effect until the expiration of the credit card account and that you may revoke this form at any time by submitting a written request.







As part of our office policy, we require that your deductible (if not met), co-payment, and/or co-insurance be paid in full at the time of treatment. You are fully responsible for any amount not paid by insurance. Our office accepts cash, check, Visa, Mastercard and Discover.

COPAYS: Co-pays are due at time of the office visit.

OUTSTANDING BALANCE: If your insurance provider has paid their portion of your bill (or any other patients(s) you have listed on this form) and there is an outstanding balance owed, you authorize Family Foot and Ankle Clinic, LLC to charge your credit card on file for the full amount due. A copy of the charge will be will be sent by email or mailed to you upon request. This in no way compromises your ability to dispute a charge or question your insurance company's determination of payment.

MULTIPLE USERS: This card will only be authorized for the use of the credit card holder, his/her minor(s), or any person(s) listed below.

I authorized Family Foot and Ankle Clinic, LLC to charge co-pays and outstanding balances on my account to the following credit card:

| | | | | | |
|--|--|--|--|---|---|
|  |  |  |  |  |  |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> |

Credit Card Holder's Name: _____

Credit Card Number: _____

Expiration Date: _____ Security Code _____
(3 or 4 digit # on back or front of card)

If you wish to leave this credit card on file for other patient(s), **please print names(s)** below:

Patient Full Name: _____ Date of Birth: _____
(Please Print)

Patient Full Name: _____ Date of Birth: _____
(Please Print)

CARD HOLDER SIGNATURE: _____ **Date of Birth:** _____

PRINT NAME: _____

CARD HOLDER ADDRESS: _____ **ZIP CODE:** _____